

NECESSARY CONVERSATIONS

Plan for Today... Prepare for Eternity



1. Wills Versus Trusts:

- *Which one fits you best*
- *Basics pieces you must have*
- *Top five mistakes to avoid*

2. Life Insurance Basics:

- *Learn exactly what you own*
- *Why choose term or whole life*
- *Calculating the right amount*

3. End of Life Planning:

- *What to do when death occurs*
- *How to document final wishes*
- *Ways to pre-pay final expenses*

Date: _____
Time: _____
Place: _____



All attendees receive this
52-page Family Organizer